

**LEWIS
AND
ROCA**
— L L P —
L A W Y E R S

3993 Howard Hughes Parkway, Suite 600
Las Vegas, NV 89169-5996
Facsimile (702) 949-8321
Telephone (702) 949-8320

Robert M. Charles Jr. NV State Bar No. 006593
Email: RCharles@LRLaw.com
John C. Hinderaker AZ State Bar No. 018024
Email: JHinderaker@LRLaw.com

Attorneys for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE
COMPANY,

Debtor.

Case No. BK-S-06-10725-LBR

Chapter 11

**Objection to Assignment/Transfer of
Claim of Terry Melvin**

The USACM Liquidating Trust (the “USACM Trust”) objects to the Notice of Transfer of Claim Pursuant to F.R.C.P. 300(E)(2) OR (4) [DE 9648, 9699]. The notice purports to transfer to Wes Correll a partial interest in Terry Melvin’s (“Melvin”) proof of claim 10725-00241.

Melvin did not file proof of claim 10725-00241. Melvin did file proof of claim 10725-02421 (“POC 2421”). POC 2421 was disallowed in its entirety by Order dated 7/9/2009 [DE 7221].

For these reasons, the USACM Trust will ignore the transfer of the claim.

Dated: February 2, 2012.

LEWIS AND ROCA LLP

By /s/ John Hinderaker (#18024)
Robert M. Charles Jr. NV 6593
John C. Hinderaker, AZ 18024 (*pro hac vice*)
3993 Howard Hughes Parkway, Suite 600
Las Vegas, Nevada 89169
E-mail: JHinderaker@LRLaw.com

Attorneys for the USACM Liquidating Trust

Copy of the foregoing mailed by first class

1 Postage prepaid U.S. mail on
2 February 2, 2012 addressed to:

3 Sue Sahami
4 Sue Sahami SBN 193610
5 1851 East First Street, # 900
6 Santa Ana, CA 92705

7 Christine Brunner, Esq.
8 1999 South Coast Highway, Suite 4
9 Laguna Beach, CA 92651
10 Email: cmb@cmb.occoxmail.com

Comment [RC1]: Who do you intend
to give notice?

11 /s/ Marie Mancino
12 LEWIS AND ROCA LLP
13 Marie Mancino
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